



27 November 2009

Mr Wade Baggott  
Australian Stock Exchange Ltd  
2 The Esplanade  
Perth WA 6000

Dear Sir

Details of Escrow Arrangements

Raisama Limited (RAI) confirms the escrow provisions applying to certain of the Company's securities are as follows:

**Ordinary Shares**

23,887,500 ordinary fully paid shares classified as restricted securities by ASX and to be held in escrow for a 24 month period from the commencement of official quotation of the Company's securities

214,286 ordinary fully paid shares classified as restricted securities by ASX and to be held in escrow for a 12 month period from the date of issue being (31 December 2008)

285,714 ordinary fully paid shares classified as restricted securities by ASX and to be held in escrow for a 12 month period from the date of issue being (31 January 2009)

107,143 ordinary fully paid shares classified as restricted securities by ASX and to be held in escrow for a 12 month period from the date of issue being (28 February 2009)

800,000 ordinary fully paid shares classified as restricted securities by ASX and to be held in escrow for a 12 month period from the date of issue being (17 April 2009)

2,000,000 ordinary fully paid shares classified as restricted securities by ASX and to be held in escrow for a 12 month period from the date of issue being (30 April 2009)

1,285,714 ordinary fully paid shares classified as restricted securities by ASX and to be held in escrow for a 12 month period from the date of issue being (31 July 2009)

1,000,000 ordinary fully paid shares classified as restricted securities by ASX and to be held in escrow for a 12 month period from the date of issue being (30 June 2009)

430,000 ordinary fully paid shares classified as restricted securities by ASX and to be held in escrow for a 12 month period from the date of issue being (27 November 2009)

**Options exercisable at 20 cents on or before 31 December 2012**

5,500,000 classified as restricted securities by ASX and to be held in escrow for a 24 month period from the commencement of official quotation of the Company's securities

**Options exercisable at 35 cents on or before 31 December 2013**

6,750,000 classified as restricted securities by ASX and to be held in escrow for a 24 month period from the commencement of official quotation of the Company's securities

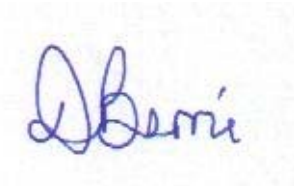
250,000 classified as restricted securities by ASX and to be held in escrow for a 12 month period from the date of issue being (19 October 2009)

**Options exercisable at 50 cents on or before 31 December 2014**

7,750,000 classified as restricted securities by ASX and to be held in escrow for a 24 month period from the commencement of official quotation of the Company's securities

250,000 classified as restricted securities by ASX and to be held in escrow for a 12 month period from the date of issue being (19 October 2009)

Yours truly,  
Raisama Limited



David Berrie  
Managing director

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