



MARKET RELEASE

7 April 2011

Raisama Limited

PRE-QUOTATION DISCLOSURE

The suspension of trading in the securities of Raisama Limited (the "Company") will be lifted from the commencement of trading on Tuesday, 12 April 2010 following compliance by the Company with Chapters 1 and 2 of the Listing Rules.

The following information is released as pre-quotation disclosure.

1. Distribution schedule.
2. Top 20 holders.
3. A statement setting out the number and period of securities subject to escrow.
4. Independent expert's valuation of the Company's projects.
5. A corporate governance statement.

Security Code: RAI

A handwritten signature in black ink, appearing to read 'Nicholas Ong', is written over a horizontal line.

Nicholas Ong
Principal Adviser, Issuers (Perth)

For personal use only